20261123
Investor Conference

SHIEH YIH MACHINERY INDUSTRY CO., LTD.

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Disclaimer

- The following pages contain projections estimates of the market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks and uncertainties. Our actual results of operation and financial condition may differ significantly from those contained in the projections & estimates.
- These projections estimates should not be interpreted as legally binding commitments.

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Company Profile

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SEYI at a Glance

1962

over 60 years of excellence



up to **2,500** tf
servo & mechanical press
total solution provider

US $**129 M**
annual revenue



Taiwan & China

2

production sites

34,500 m^2
factory premises

700+
associates
globally



50+
countries
sales and service



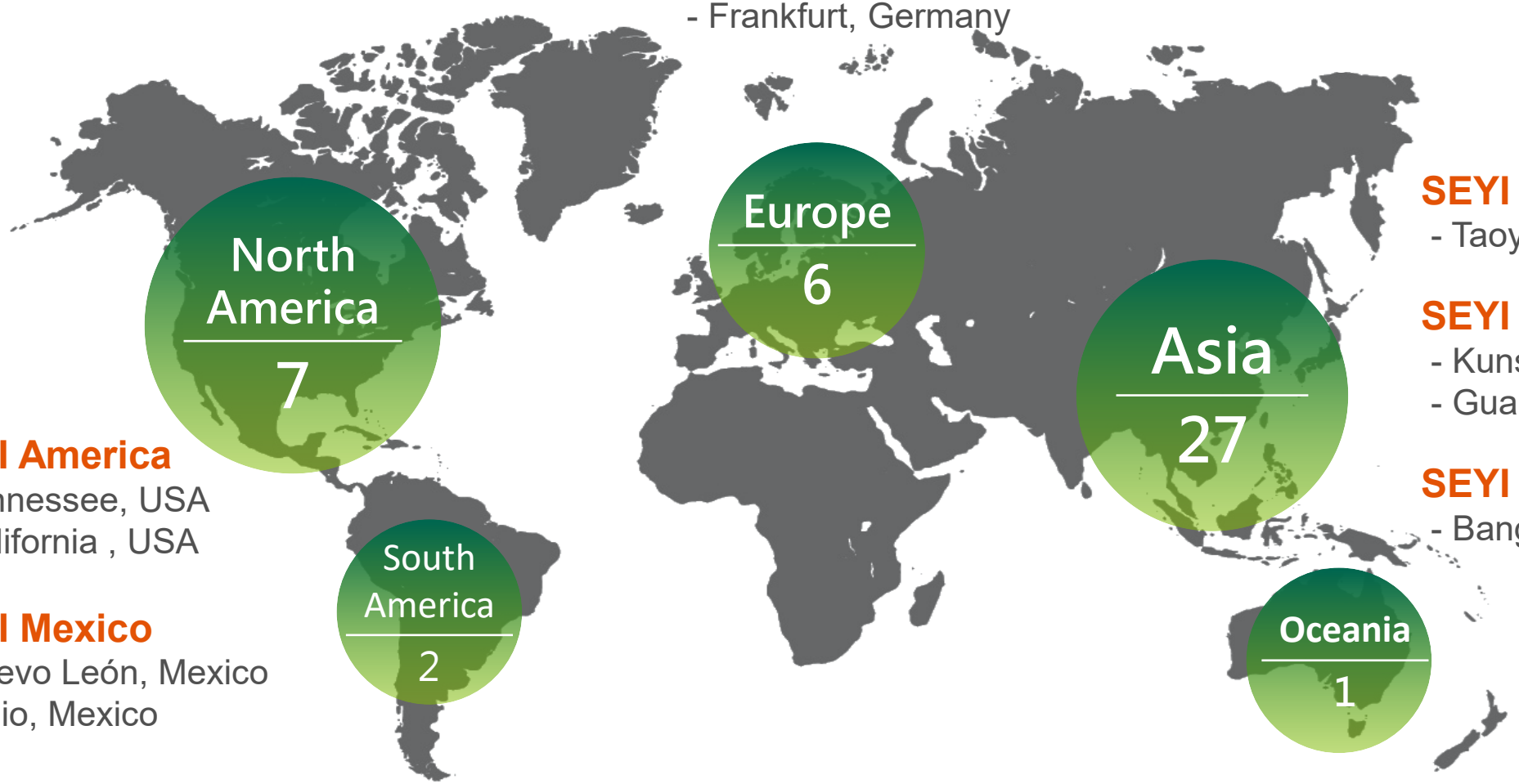
4533 TT
TW stock exchange



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Worldwide Sales & Service Network

SEYI Europe
- Frankfurt, Germany



SEYI Machinery (HQ)
- Taoyuan, Taiwan

SEYI China
- Kunshan, Jiangsu
- Guangdong, China

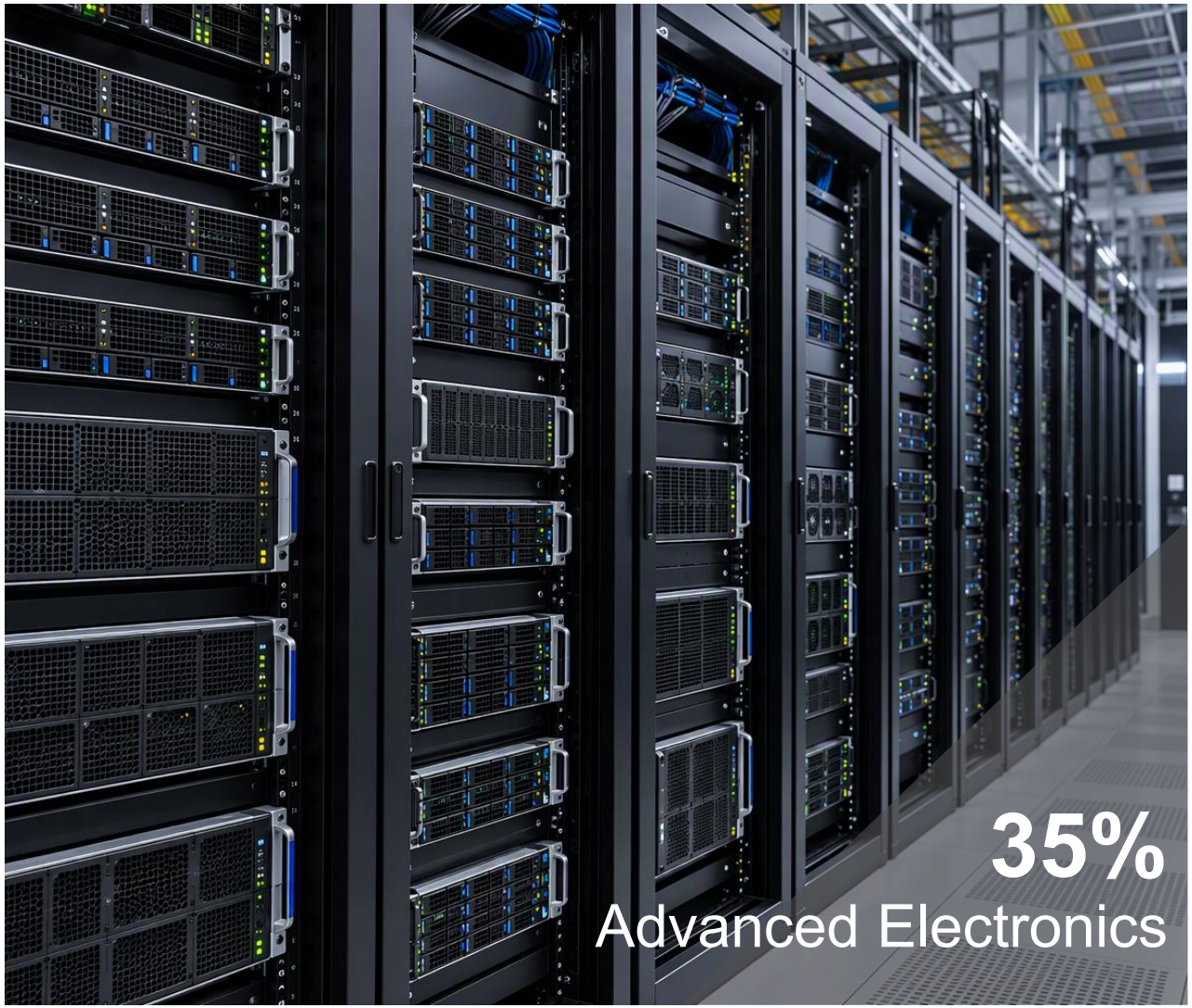
SEYI Thailand
- Bangkok, Thailand

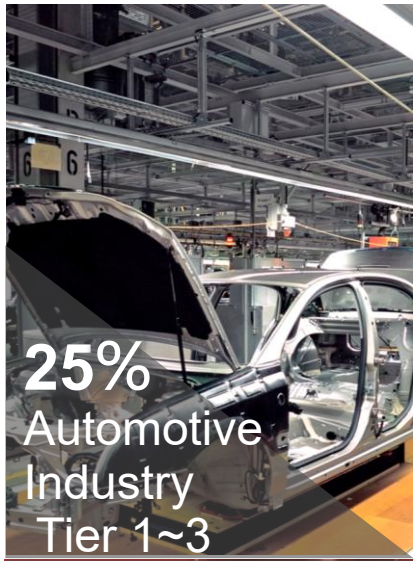
SEYI America
- Tennessee, USA
- California , USA

SEYI Mexico
- Nuevo León, Mexico
- Bajio, Mexico

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Main Markets

















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Product Family

Application

- Smart Stamping Solution
- Servo Technology
- Hot Stamping
- Tandem Line
- Blanking Line
- Transfer Press
- Progressive Die
- Heavy Stamping



C Frame & Solid Frame Mechanical Press



Special Application Press



Servo Press



Straight Side Mechanical Press



Link Mechanical Press

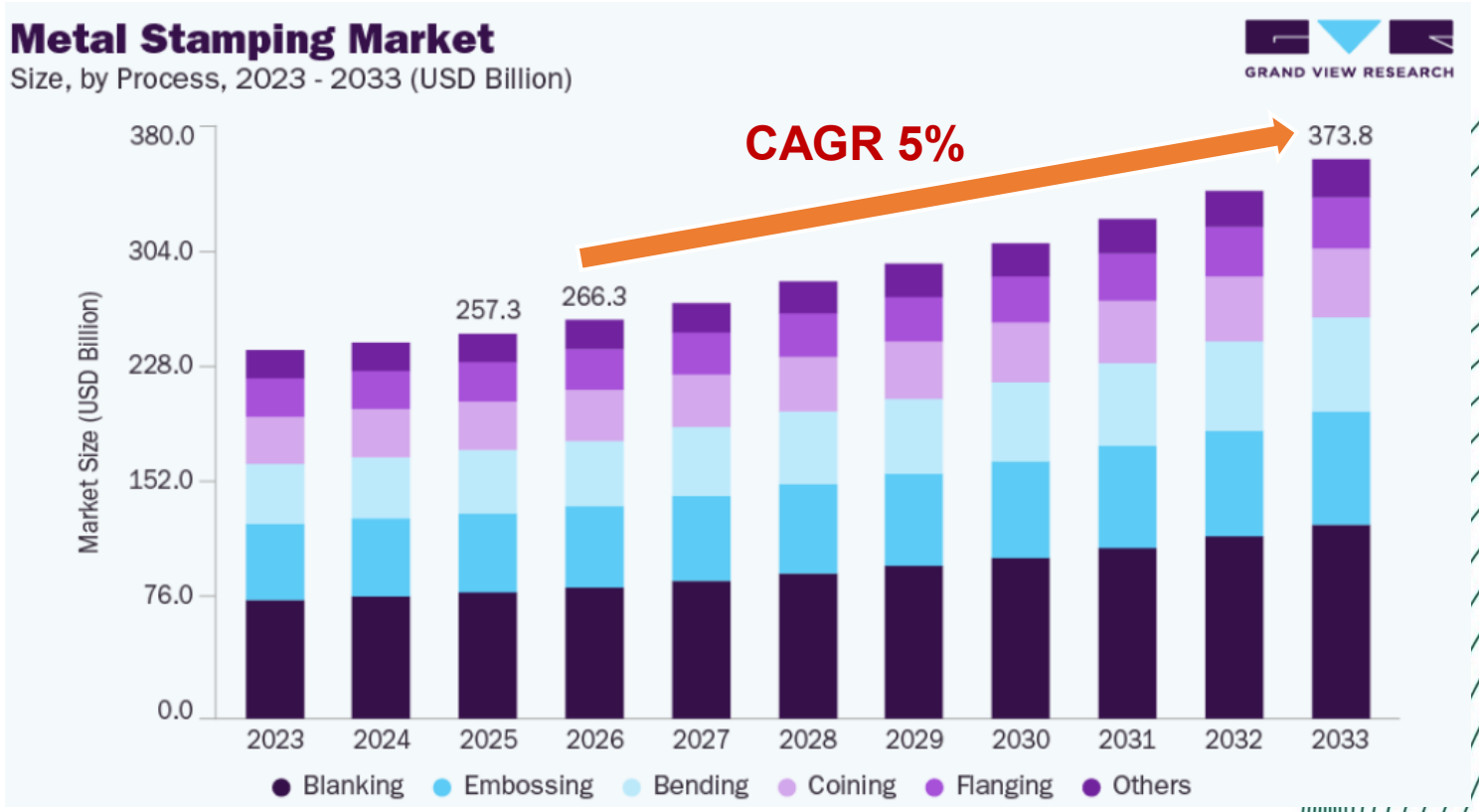
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New Market Development

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Global metal stamping market(2026 – 2033)

- Thanks to AI boom, **consumer electronics** is expected to register the fastest growth rate of 6.2% from 2026 to 2033. Stamping plays a crucial role in producing micro-precision parts.
- The **servo press** segment is projected to register the highest CAGR of 5.3%, driven by increasing demand for precision manufacturing, enhanced process control, and energy-efficient production systems.
- The market in **Asia Pacific** dominated with a revenue share of 37.0% in 2025.



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Source: Grand View Research, Metal Stamping Market (2026 - 2033)

Emerging Applications in Metal Stamping

From AI servers to drones, every metal stamped component inside will serve as a key part.



AI Server

- Global Focus on Taiwan
- Ubiquitous Stamped Components
- Upgrade Challenges



Electric & New Energy Vehicles

- Lightweight design
- High-strength materials
- Cost & carbon efficiency



Hydrogen Fuel Cells

- Lightweight design
- High-strength materials
- Cost & carbon efficiency



Unmanned Vehicles & Drones

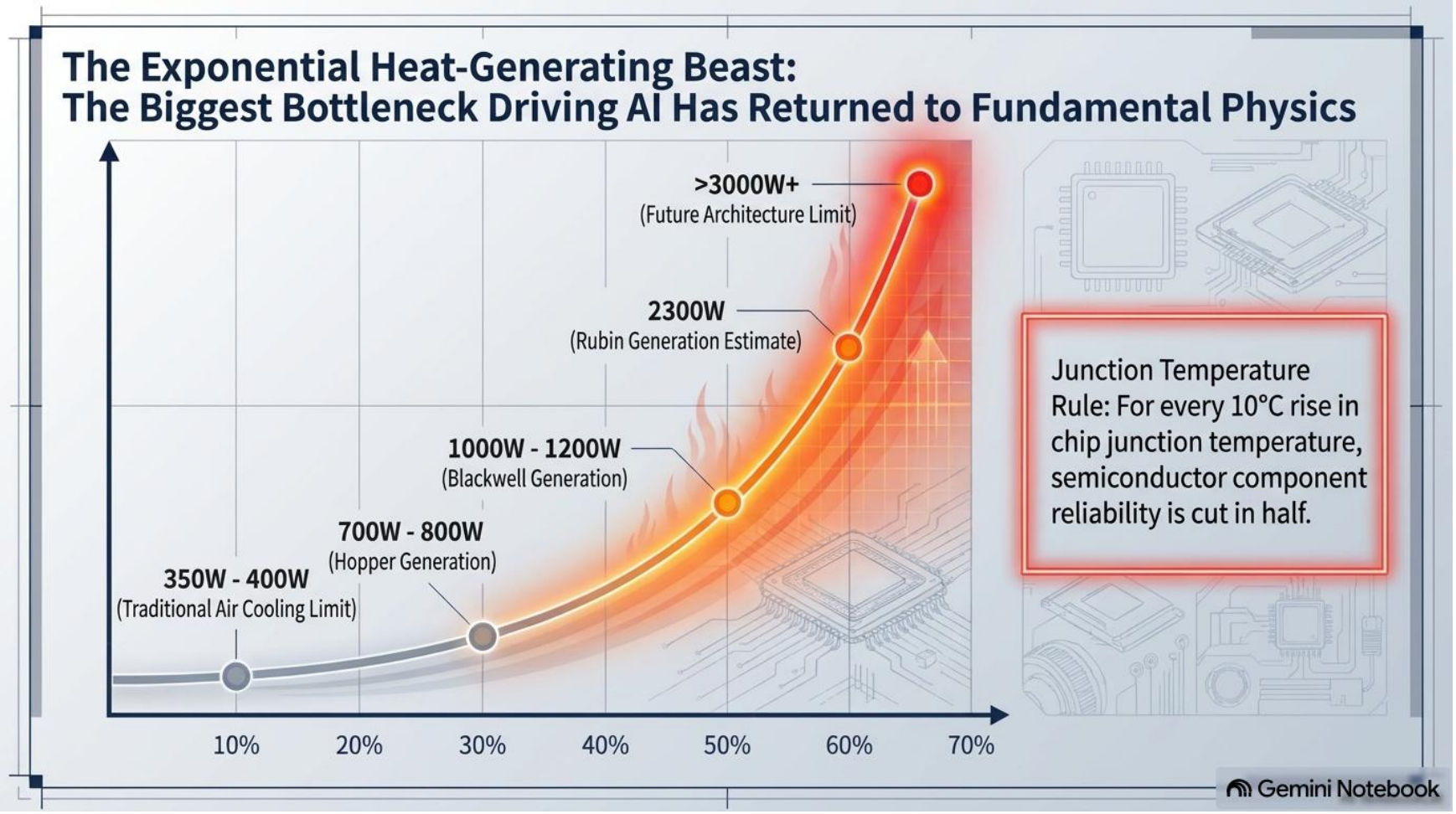
- Manual lay-up in low production efficiency
- Stamping to be a high-efficiency forming solution

These are all at the core of future industries.
Metal stamping will be one of the key drivers that change the world.

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AI Servers Grow Heavier and Hotter

As computing power skyrockets, it brings massive thermal challenges, making high-efficiency cooling a major industry focus.



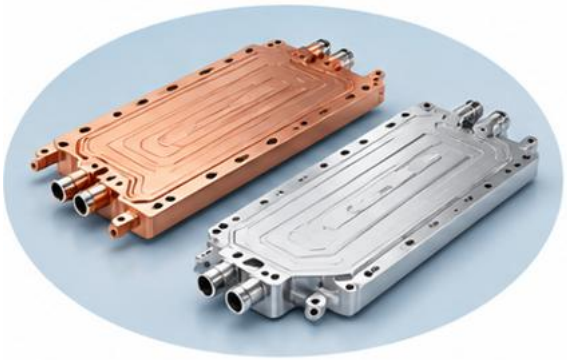
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AI Servers: High-strength structures and high-efficiency liquid cooling are the key trends









- **Potential Stamping Opportunities in AI Servers:**
  - ☐ High-precision leak-proof chassis structures designed specifically for liquid cooling systems.
  - ☐ Liquid cooling systems crowd the chassis interior, requiring slide rails to be designed significantly slimmer and lighter.
  - ☐ Process improvement for liquid cooling cold plates.

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The Characteristics of Plate Forging Presses

- High rigidity bolster and slide with the stiffness (deformation≦ 0.03mm)
- Reduced tensile deformation by >40% compared with general-purpose presses
- Combines ultra-high rigidity, zero-clearance guidance, and precision motion control to enable JIS Special-Grade accuracy in demanding cold forging and new-energy applications
- High-torque, direct-drive servo press with flexible slide control to realize slow-speed precision forging capability (Servo Press)

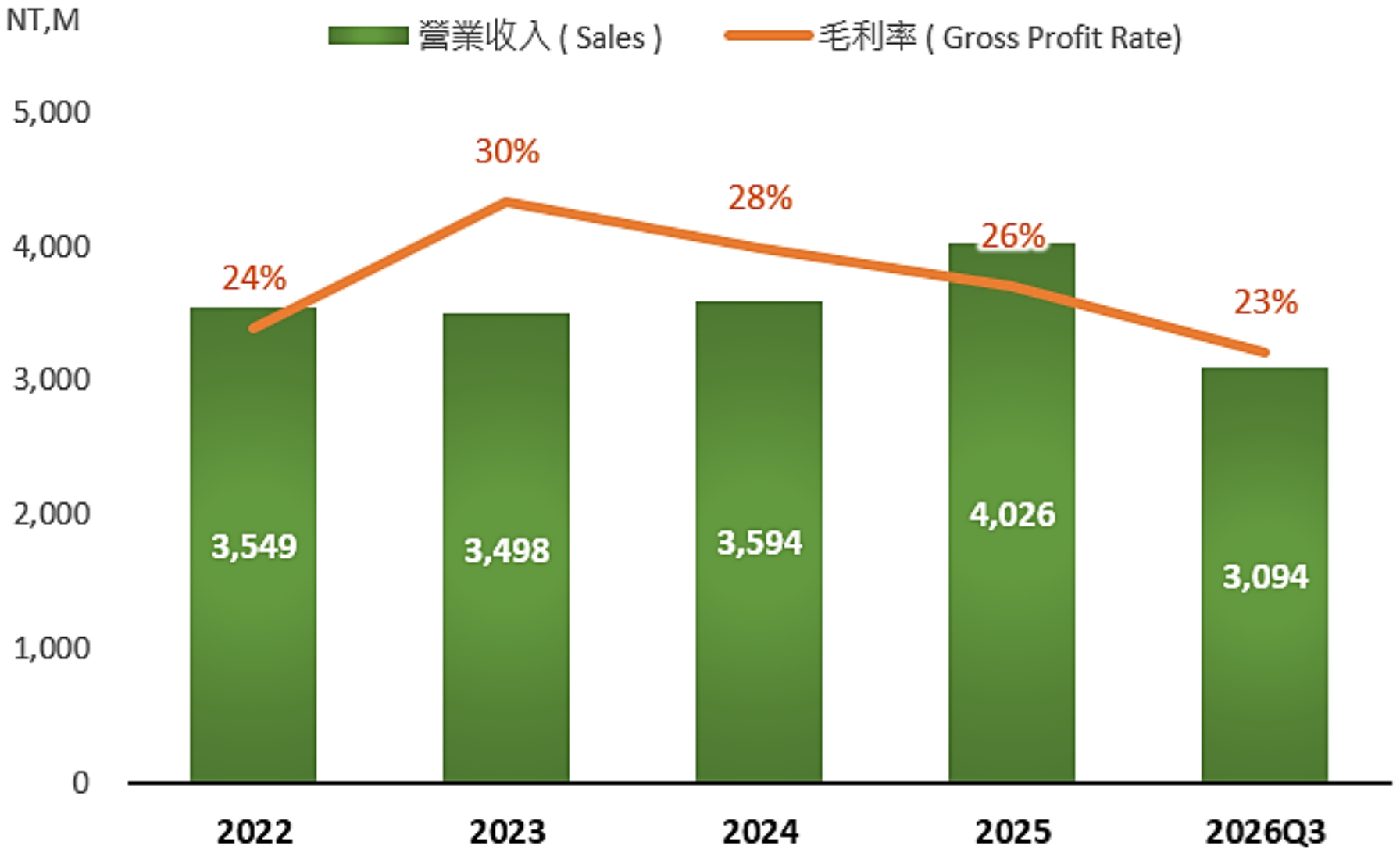


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Financial Results

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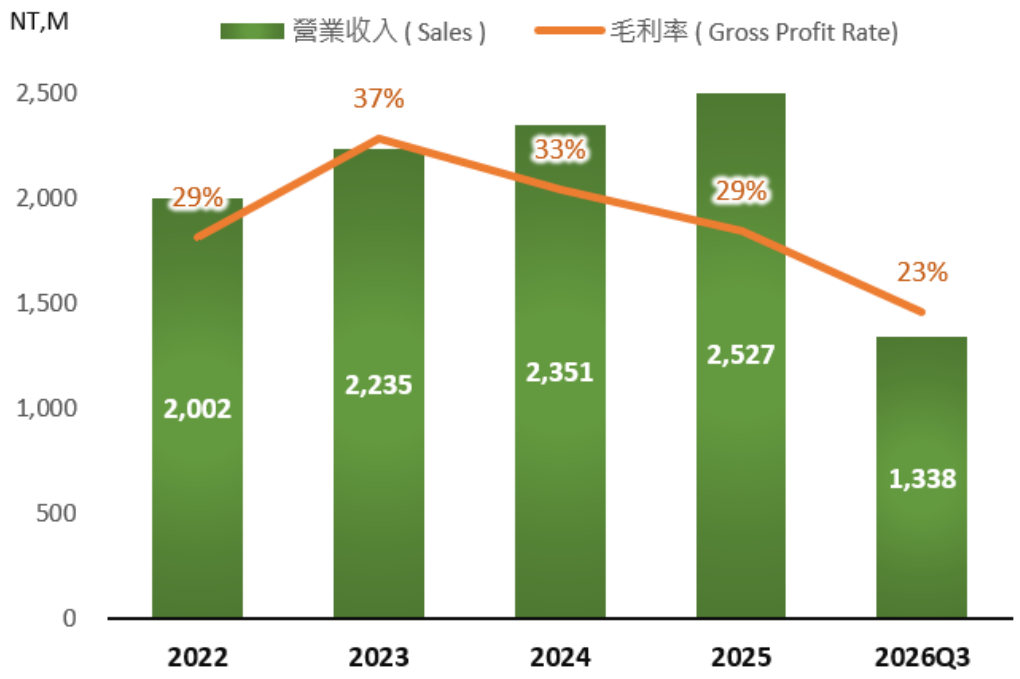
Consolidated Sales & Gross Profit Rate



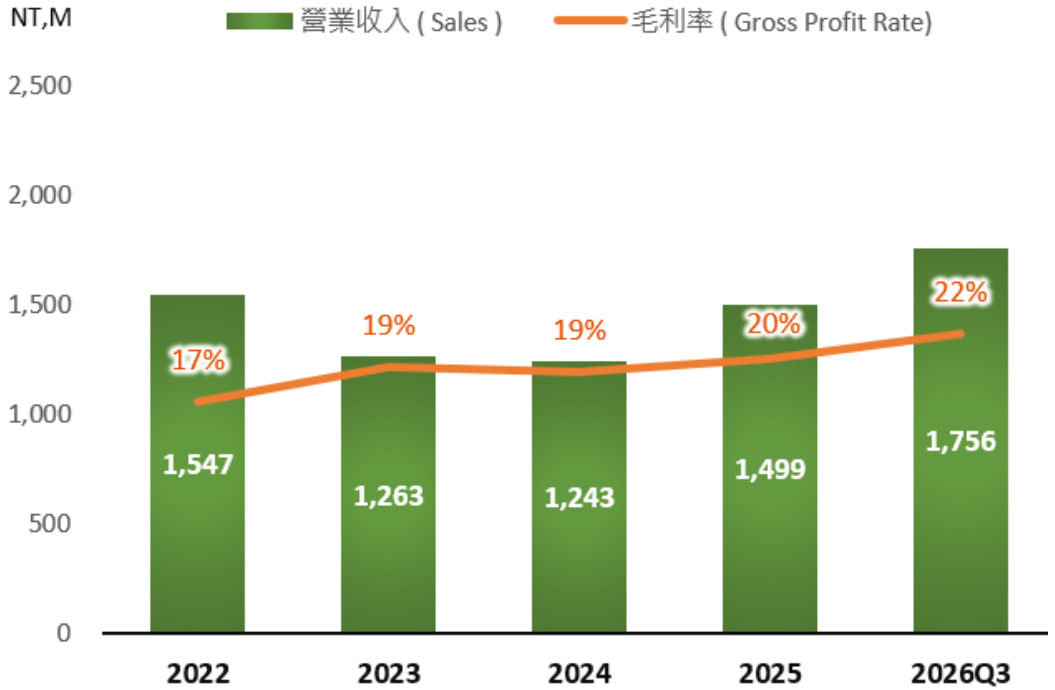
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Sales & Gross Profit Rate - Overseas & China Markets

海外市場(Overseas Market)



中國市場(China Market)



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Consolidated Sales & Gross Profit Rate

合併簡明綜合損益表(Consolidated Condensed & Comprehensive I/S)

(NT,M)

項目 (Item)	2022		2023		2024		2025		2026Q3	
	$	%	$	%	$	%	$	%	$	%
營業收入 (Sales)	3,549	100.0	3,498	100.0	3,594	100.0	4,026	100.0	3,094	100.0
營業毛利 (Gross Profit)	843	23.8	1,062	30.4	1,005	28.0	1,046	26.0	696	22.5
營業淨利 (Profit/Loss from Operations)	(30)	(0.8)	152	4.4	77	2.1	54	1.3	(20)	-0.6
稅後淨利 (Net Profit)	29	0.8	213	6.1	246	6.8	32	0.8	68	2.2
每股盈餘 (Earnings Per Share)	0.18		1.34		1.55		0.20		0.41	0.0

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Consolidated Condensed Balance Sheet

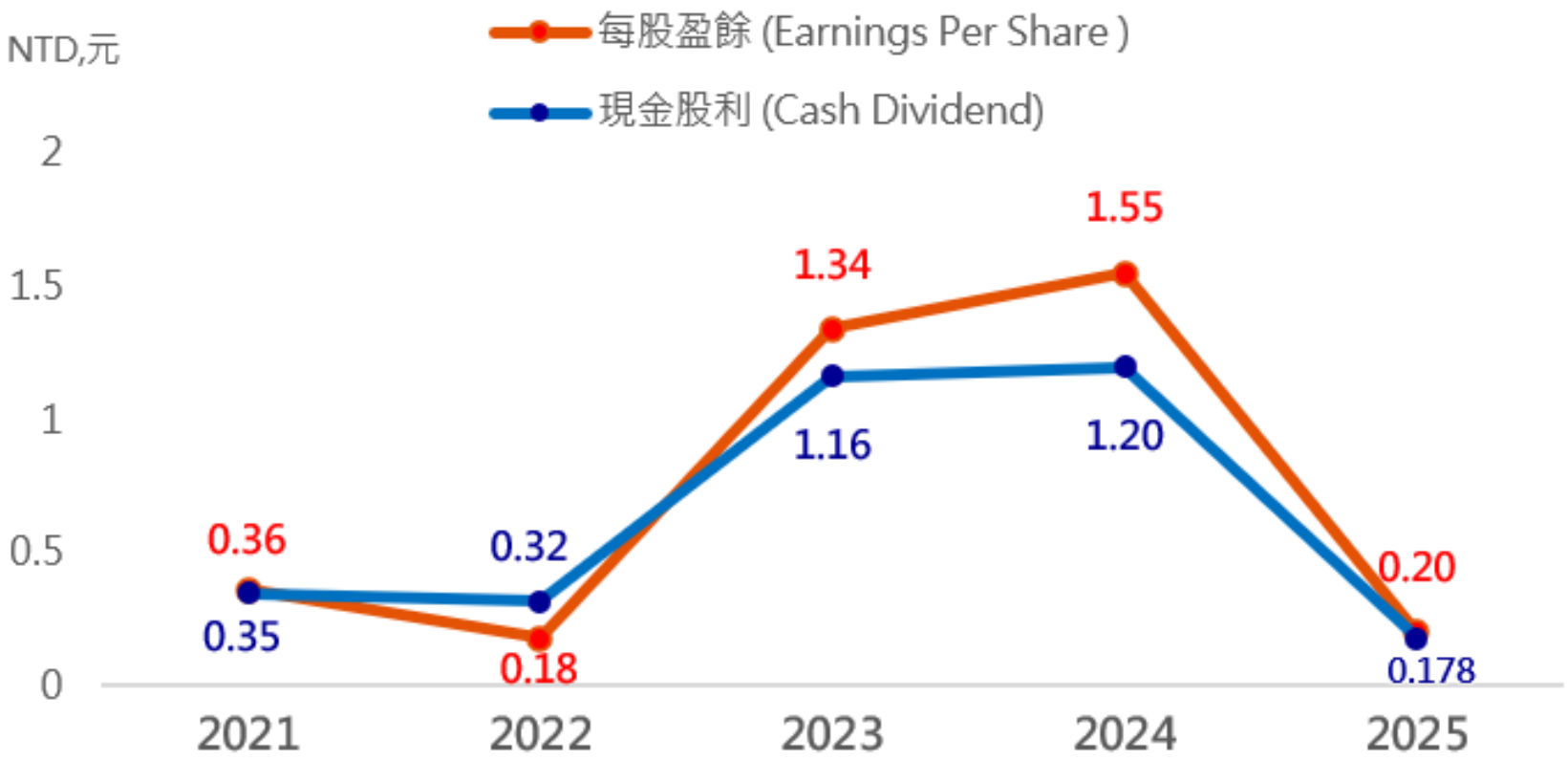
(NT,M)

項目 (Item)	2022		2023		2024		2025		2026Q3	
	$	%	$	%	$	%	$	%	$	%
現金及約當現金 (Cash and cash equivalents)	2,428	39	2,278	38	2,728	42	2,191	34	2,088	29
應收票據及帳款 (Accoutnts/Notes receivable)	631	10	399	7	316	5	568	9	607	8
存貨(Inventory)	1,168	19	1,238	20	1,319	20	1,204	18	1,215	17
不動產、廠房及設備(Property, plant and equipme	791	13	747	12	741	11	728	11	701	10
資產總計 (Total Assets)	**6,220**	**100**	**6,051**	**100**	**6,572**	**100**	**6,538**	**100**	**7,205**	**100**
流動負債 (Current Liabilities)	2,533	41	2,064	34	2,590	39	2,807	43	3,400	47
非流動負債 (Total Non-current Liabilities)	1,262	20	1,406	23	1,297	20	1,143	17	660	9
負債總計 (Total Liabilities)	**3,794**	**61**	**3,470**	**57**	**3,887**	**59**	**3,950**	**60**	**4,059**	**56**
權益總計 (Total Equity)	**2,426**	**39**	**2,581**	**43**	**2,685**	**41**	**2,588**	**40**	**3,146**	**44**

- **1. Accounts receivable and notes receivable were higher in 2025 and Q3 2026, mainly due to increased orders from the China market over the past two years.**
- **2. Current liabilities were higher in 2025 and Q3 2026, mainly due to an increase in contract liabilities from customer deposits for China market orders and an increase in payables related to purchases.**
- **3. Non-current liabilities decreased in Q3 2026, mainly due to partial repayment of long-term loans and some loans becoming due.**

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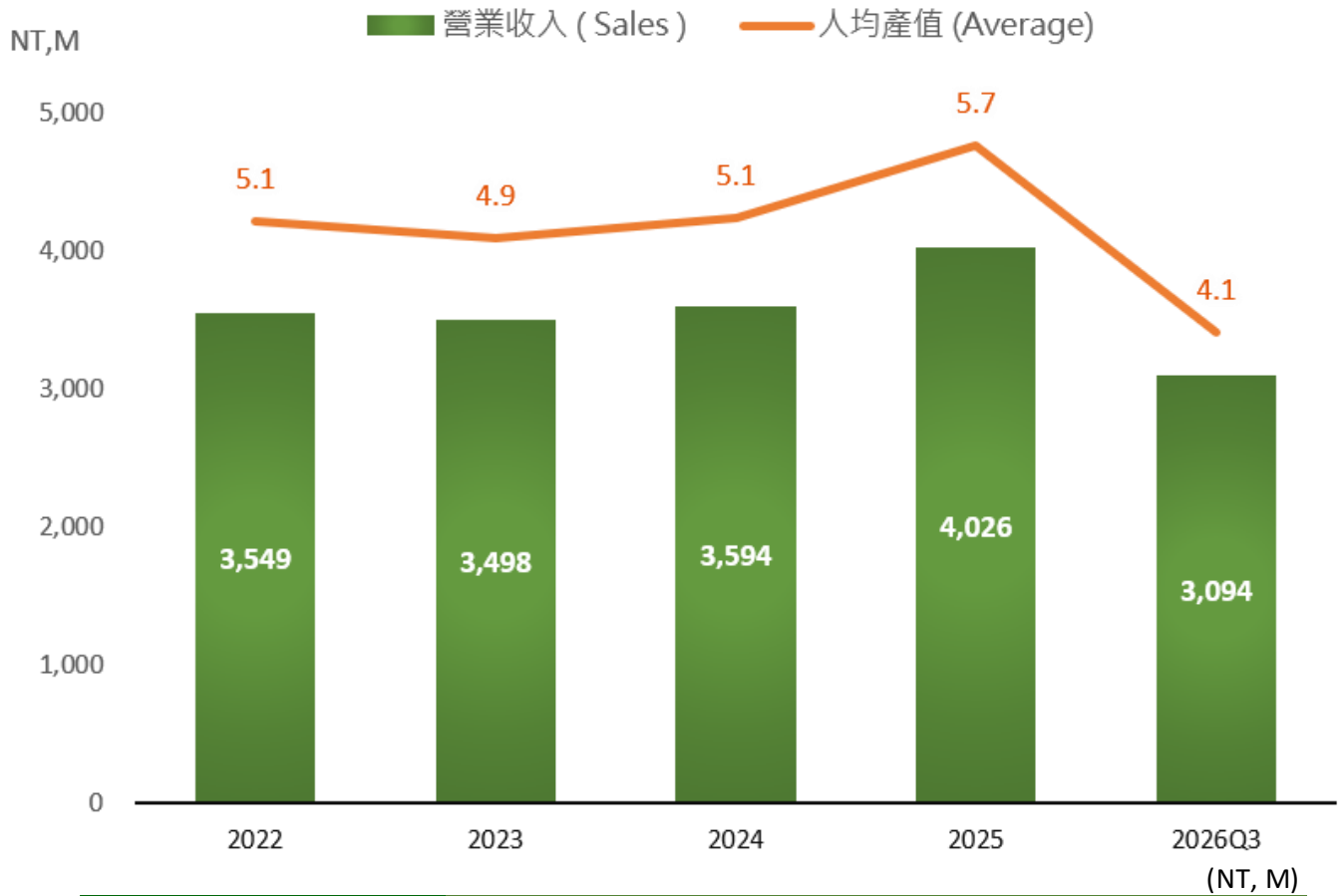
Dividend



年度 (Year)	2021	2022	2023	2024	2025
每股盈餘 (Earnings Per Share)	0.36	0.18	1.34	1.55	0.20
現金股利 (Cash Dividend)	0.35	0.32	1.16	1.20	0.178

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Revenue Per Employee - Group



(NT, M)

年度 (Year)	2022	2023	2024	2025	2026Q3
營業收入 (Sales)	3,549	3,498	3,594	4,026	3,094
員工人數 (Headcount)	702	712	708	705	757
人均產值 (Average)	5.1	4.9	5.1	5.7	4.1

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ESG Achievements

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2026 ESG Primary Objectives

E. Environmental

1. Formulating **carbon reduction strategies** and **carbon neutrality goals**, establishing a **net-zero pathway,** and implementing **emission reduction measures**.
2. Optimizing manufacturing processes to reduce electricity consumption and waste; introducing an **Energy Management System (EMS)** to decrease energy consumption and optimize the energy mix.
3. Continuously executing **occupational safety and health policies**, promoting employee health initiatives, and **providing a friendly work environment.**

S. Social

1. Fostering a **Friendly Workplace**
   - ✓ Implementing a diverse and inclusive workplace environment and respecting and protecting employees' fundamental human rights.
   - ✓ Focusing on employees' physical, mental, and spiritual well-being, and creating a safe and healthy workplace environment.
   - ✓ Implementing talent cultivation, strengthening skills training, enhancing professional value, and promoting harmonious growth between labor and management.
2. Strengthening **industry-academia collaboration**, continuously **cultivating industry talents**, and **deepening technical expertise.**
3. Continuously giving back to the local community, promoting **local ecological conservation**, and supporting social welfare organizations.

G. Governance

1. **Completing corporate governance**, implementing integrity management, strengthening stakeholder communication, financial risk management, and regulatory compliance.
2. Establishing **a green supply chain,** tracking and evaluating the ESG performance of each link in the supply chain, and valuing partnerships.
3. Continuously developing and promoting **intelligent and low-carbon products** and expanding promotion through customer relationship strengthening activities.

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Key Achievements

E. Environmental

1.504℃

GHG Emission

Temperature Rising Index for Pathways (TRIPs)

S. Social

22 %

Workplace Diversity

Women's Share of STEM Roles

G. Governance

Top 6~20 %

Corporate Governance Evaluation

TPEx-listed company















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Prospect

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2027 Corporate Strategy

1.

Product mix toward value-added offerings

- Extend existing products into new applications.
- Optimize product design and reduce structural cost.
- Secure more turnkey production line solutions to enhance product added value.

2.

Broaden market reach

- Expand into emerging industry applications. （AI servers, hydrogen-powered vehicles, unmanned systems
- Strengthen presence in emerging overseas markets.

3.

Continuously develop smart manufacturing process

- Advance lean manufacturing
- Deploy AI-driven scheduling and automation.
- Improve process efficiency and shorten lead times to enhance product quality and production stability.

4.

Advance ESG Initiatives

- Progress toward carbon neutrality and net-zero emissions.
- Promote low-carbon product design and green manufacturing.
- Build a cost-effective green supply chain.
- Strengthen sustainable competitiveness.

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Q&A

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THANK YOU!

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